

00 41 43 – BID FORMS

1.1 Bid.

Bids will be received at the Newcastle Rocklin Gold Hill Cemetery District, 850 Taylor Rd, Newcastle, CA 95658, until **2:00 p.m. PDT, on Thursday, August 8, 2024.**

**NAME OF BIDDER:** Carter-Kelly, Inc.

Newcastle Rocklin Gold Hill Cemetery District  
850 Taylor Rd  
Newcastle, CA 95658

The undersigned hereby declare that we have carefully examined the location of the proposed Work, and have read and examined the Contract Documents, including all plans, specifications, and all addenda, if any for the following Project:

**Rocklin Cemetery Pavilion and Restroom Project**

We hereby propose to furnish all labor, materials, equipment, tools, transportation, and services, and to discharge all duties and obligations necessary and required to perform and complete the Project, as described and in strict conformity with the Drawings, and these Specifications for TOTAL BID PRICE indicated herein.

The undersigned acknowledges receipt, understanding, and full consideration of the following addenda to the Contract Documents:

Addenda No. 1,2,3 & 4

1. Attached is the required Bid Guarantee in the amount of not less than 10% of the Total Bid Price.
2. Attached is the completed Designation of Subcontractors form.
3. Attached is the fully executed Noncollusion Declaration form.
4. Attached is the completed Iran Contracting Act Certification form.
5. Attached is the completed Public Works Contractor Registration Certification form.
6. Attached is the completed Contractor's Certificate Regarding Workers' Compensation form.
7. Attached is the completed Bidder Information and Experience form.

**A. BID SCHEDULE**

<b>ROCKLIN CEMETERY PAVILION AND RESTROOM PROJECT BID SCHEDULE</b>					
<b>No.</b>	<b>Item</b>	<b>Quantity</b>	<b>Units</b>	<b>Unit Price</b>	<b>Extension</b>
1	Mobilization	1	LS		50,000 -
2	Site Clearing, Grubbing & Compacted Grading Complete	1	LS		165,000 -
3	Concrete Flatwork Complete	1	LS		42,600 -
4	Roadway, Parking Lot and Curbs Complete	1	LS		64,000 -
5	Pavement Markings & Wheel Stops	1	LS		8,800 -
6	Pavilion Structure Complete	1	LS		673,000 -
7	Restroom Structure Complete	1	LS		333,000 -
8	Sewer Facilities Complete	1	LS		44,000 -
9	Storm Water Facilities Complete	1	LS		9,000 -
10	Water Facilities Complete	1	LS		13,000 -
11	Electrical Facilities Complete	1	LS		64,000 -
12	Erosion Control and BMP's	1	LS		5,000 -
<b>Total Base Bid Price</b>					<b>1,494,800 -</b>



**B. TOTAL BID PRICE (INCLUDES ALL DEDUCTIVE ALTERNATES):**

TOTAL BID PRICE BASED ON BID SCHEDULE TOTAL OF UNIT PRICES FOR THE ROCKLIN CEMETERY PAVILION AND RESTROOM PROJECT	
\$	1,494,800 <sup>-</sup>
Total Bid Price in Numbers	
\$	One million four hundred ninety four thousand eight hundred
Total Bid Price in Written Form	
In case of discrepancy between the written price and the numerical price, the written price shall prevail.	

The undersigned agrees that this Bid Form constitutes a firm offer to the District which cannot be withdrawn for the number of calendar days indicated in the Notice Inviting Bids from and after the Bid opening, or until a Contract for the Work is fully executed by the District and a third party, whichever is earlier.

The successful bidder hereby agrees to sign the contract and furnish the necessary bonds and certificates of insurance within ten (10) working days after the District provides the successful bidder with the Notice of Award.

Upon receipt of the signed contract and other required documents, the contract will be executed by the District, after which the District will prepare a letter giving Contractor Notice to Proceed. The official starting date shall be the date of the Notice to Proceed, unless otherwise specified. The undersigned agrees to begin the Work within ten (10) working days of the date of the Notice to Proceed, unless otherwise specified.

The undersigned has examined the location of the proposed work and is familiar with the Drawings and Specifications and the local conditions at the place where work is to be done.

If awarded the contract, the undersigned agrees that there shall be paid by the undersigned and by all subcontractors to all laborers, workers and mechanics employed in the execution of such contract no less than the prevailing wage rate within Placer County for each craft, classification, or type of worker needed to complete the Work contemplated by this contract as established by the Director of the Department of Industrial Relations. A copy of the prevailing rate of per diem wages are on file at the District's Administration Office and shall be made available to interested parties upon request.

Enclosed find cash, **bidder's bond**, or cashier's or certified check No. \_\_\_\_\_ from the \_\_\_\_\_ Bank in the amount of \_\_\_\_\_, which is not less than ten percent (10%) of this bid, payable to Newcastle Rocklin Gold Hill Cemetery District as bid security and which is given as a guarantee that the undersigned will enter into a contract and provide the necessary bonds and certificates of insurance if awarded the Work.

The bidder furthermore agrees that in case of bidder's default in executing said contract and furnishing required bonds and certificates of insurance, the cash, bidder's bond, or cashier's or certified check accompanying this proposal and the money payable thereon shall become and shall remain the property of the Newcastle Rocklin Gold Hill Public Cemetery District.

Bidder is an individual \_\_\_\_\_, or corporation  X , or partnership \_\_\_\_\_, organized under the laws of the State of  California .

Bidder confirms license(s) required by California State Contractor's License Law for the performance of the subject project are in full effect and proper order. The following are the Bidder's applicable license number(s), with their expiration date(s) and class of license(s):

407415 Class B General Building Contractor - Expires 7/31/2025

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If the Bidder is a joint venture,  each  member of the joint venture must include the required licensing information.

Sureties that will furnish the Faithful Performance Bond and the Labor and Material Payment Bond, in the form specified herein, in an amount equal to one hundred percent (100%) of the contract price within ten (10) working days from the date the District provides the successful bidder the Notice of Award. Sureties must meet all of the State of California bonding requirements, as defined in California Code of Civil Procedure Section 995.120 and must be authorized by the State of California.

The insurance company or companies to provide the insurance required in the contract documents must have a Financial Strength Rating of not less than "A-" and a Financial Size Category of not less than "Class VII" according to the latest Best Key Rating Guide. At the sole discretion of the District, the District may waive the Financial Strength Rating and the Financial Size Category classifications for Workers' Compensation insurance.

(signatures continued on next page)



I hereby certify under penalty of perjury under the laws of the State of California that all of the information submitted in connection with this Bid and all of the representations made herein are true and correct.

Executed at El Dorado County, California, on this 8th day of August, 2024.

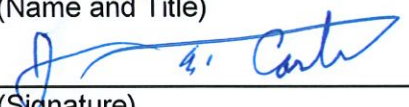
(Bidders Name – Print or Type)

James E. Carter / President / Carter-Kelly, Inc.

(Name and Title)

(Corporate Seal)

(Signature)



Names of individual members of firm or names and titles of all officers of corporation and their addresses are listed below:

Name Maureen Carter Title Corporate Secretary

Complete Address PO Box 1477, Placerville, CA 95667

Phone 530-621-0950 FAX 530-621-2344

Name \_\_\_\_\_ Title \_\_\_\_\_

Complete Address \_\_\_\_\_

Phone \_\_\_\_\_ FAX \_\_\_\_\_

Name \_\_\_\_\_ Title \_\_\_\_\_

Complete Address \_\_\_\_\_

Phone \_\_\_\_\_ FAX \_\_\_\_\_

Name \_\_\_\_\_ Title \_\_\_\_\_

Complete Address \_\_\_\_\_

Phone \_\_\_\_\_ FAX \_\_\_\_\_

1.2 Bid Bond

[Note: Not required when other form of Bidder's Security, e.g. cash, certified check or cashier's check, accompanies bid.]

The makers of this bond are, Carter/Kelly, Inc., as Principal, and Travelers Casualty and Surety Company of America, as Surety and are held and firmly bound unto the Newcastle Rocklin Gold Hill Public Cemetery District, hereinafter called the District, in the penal sum of TEN PERCENT (10%) OF THE TOTAL BID PRICE of the Principal submitted to District for the work described below, for the payment of which sum in lawful money of the United States, well and truly to be made, we bind ourselves, our heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

THE CONDITION OF THIS OBLIGATION IS SUCH that whereas the Principal has submitted the accompanying bid dated August 8, 20 24, for the **Rocklin Cemetery Pavilion and Restroom Project**.

If the Principal does not withdraw its Bid within the time specified in the Contract Documents; and if the Principal is awarded the Contract and provides all documents to the District as required by the Contract Documents; then this obligation shall be null and void. Otherwise, this bond will remain in full force and effect.

Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration or addition to the terms of the Contract Documents shall in affect its obligation under this bond, and Surety does hereby waive notice of any such changes.

In the event a lawsuit is brought upon this bond by the District and judgment is recovered, the Surety shall pay all litigation expenses incurred by the District in such suit, including reasonable attorneys' fees, court costs, expert witness fees and expenses.

By their signatures hereunder, Surety and Principal hereby confirm under penalty of perjury that surety is an admitted surety insurer authorized to do business in the State of California.

IN WITNESS WHEREOF, the above-bound parties have executed this instrument under their several seals this 29th day of July, 20 24, the name and corporate seal of each corporation.

(Corporate Seal)

Carter/Kelly, Inc.  
Contractor/ Principal  
By [Signature]  
Title PRESIDENT

(Corporate Seal)

Travelers Casualty and Surety Company of America  
Surety  
By [Signature]  
Attorney-in-Fact

(Attach Attorney-in-Fact Certificate)

Title Elizabeth Collodi, Attorney-in-Fact

## Notary Acknowledgment

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA  
 COUNTY OF \_\_\_\_\_

On \_\_\_\_\_, 20\_\_\_\_, before me, \_\_\_\_\_, Notary Public, personally appeared \_\_\_\_\_, who proved to me on the basis of satisfactory

Name(s) of Signer(s)

evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature of Notary Public \_\_\_\_\_

### OPTIONAL

*Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.*

#### CAPACITY CLAIMED BY SIGNER

#### DESCRIPTION OF ATTACHED DOCUMENT

- Individual
- Corporate Officer

Title(s)

Title or Type of Document

- Partner(s)
  - Limited
  - General

Number of Pages

- Attorney-In-Fact
- Trustee(s)
- Guardian/Conservator
- Other:

Date of Document

Signer is representing:  
 Name Of Person(s) Or Entity(ies)

Signer(s) Other Than Named Above

**NOTE:** This acknowledgment is to be completed for Contractor/Principal.



## Notary Acknowledgment

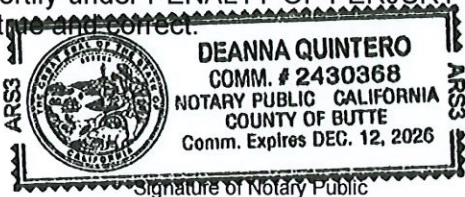
A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

STATE OF CALIFORNIA  
 COUNTY OF BUTTE

On July 29, 2024, before me, Deanna Quintero, Notary Public, personally appeared Elizabeth Collodi, who proved to me on the basis of satisfactory

evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.



Signature of Notary Public

WITNESS my hand and official seal.

Deanna Quintero

### OPTIONAL

*Though the information below is not required by law, it may prove valuable to persons relying on the document and could prevent fraudulent removal and reattachment of this form to another document.*

#### CAPACITY CLAIMED BY SIGNER

- Individual
- Corporate Officer

Title(s)

- Partner(s)
  - Limited
  - General

- Attorney-In-Fact
- Trustee(s)
- Guardian/Conservator
- Other:

Signer is representing:  
 Name Of Person(s) Or Entity(ies)

#### DESCRIPTION OF ATTACHED DOCUMENT

Title or Type of Document

Number of Pages

Date of Document

Signer(s) Other Than Named Above

**NOTE:** This acknowledgment is to be completed for the Attorney-in-Fact. The Power-of-Attorney to local representatives of the bonding company must also be attached.

**END OF BID BOND**





**Travelers Casualty and Surety Company of America  
Travelers Casualty and Surety Company  
St. Paul Fire and Marine Insurance Company**

**POWER OF ATTORNEY**

**KNOW ALL MEN BY THESE PRESENTS:** That Travelers Casualty and Surety Company of America, Travelers Casualty and Surety Company, and St. Paul Fire and Marine Insurance Company are corporations duly organized under the laws of the State of Connecticut (herein collectively called the "Companies"), and that the Companies do hereby make, constitute and appoint **Elizabeth Collodi** of **CHICO, California**, their true and lawful Attorney(s)-in-Fact to sign, execute, seal and acknowledge any and all bonds, recognizances, conditional undertakings and other writings obligatory in the nature thereof on behalf of the Companies in their business of guaranteeing the fidelity of persons, guaranteeing the performance of contracts and executing or guaranteeing bonds and undertakings required or permitted in any actions or proceedings allowed by law.

**IN WITNESS WHEREOF**, the Companies have caused this instrument to be signed, and their corporate seals to be hereto affixed, this **21st** day of **April, 2021**.



State of Connecticut

City of Hartford ss.

By:   
Robert L. Raney, Senior Vice President

On this the **21st** day of **April, 2021**, before me personally appeared **Robert L. Raney**, who acknowledged himself to be the Senior Vice President of each of the Companies, and that he, as such, being authorized so to do, executed the foregoing instrument for the purposes therein contained by signing on behalf of said Companies by himself as a duly authorized officer.

**IN WITNESS WHEREOF**, I hereunto set my hand and official seal.

My Commission expires the **30th** day of **June, 2026**



  
Anna P. Nowik, Notary Public

This Power of Attorney is granted under and by the authority of the following resolutions adopted by the Boards of Directors of each of the Companies, which resolutions are now in full force and effect, reading as follows:

**RESOLVED**, that the Chairman, the President, any Vice Chairman, any Executive Vice President, any Senior Vice President, any Vice President, any Second Vice President, the Treasurer, any Assistant Treasurer, the Corporate Secretary or any Assistant Secretary may appoint Attorneys-in-Fact and Agents to act for and on behalf of the Company and may give such appointee such authority as his or her certificate of authority may prescribe to sign with the Company's name and seal with the Company's seal bonds, recognizances, contracts of indemnity, and other writings obligatory in the nature of a bond, recognizance, or conditional undertaking, and any of said officers or the Board of Directors at any time may remove any such appointee and revoke the power given him or her; and it is

**FURTHER RESOLVED**, that the Chairman, the President, any Vice Chairman, any Executive Vice President, any Senior Vice President or any Vice President may delegate all or any part of the foregoing authority to one or more officers or employees of this Company, provided that each such delegation is in writing and a copy thereof is filed in the office of the Secretary; and it is

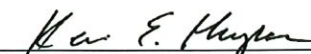
**FURTHER RESOLVED**, that any bond, recognizance, contract of indemnity, or writing obligatory in the nature of a bond, recognizance, or conditional undertaking shall be valid and binding upon the Company when (a) signed by the President, any Vice Chairman, any Executive Vice President, any Senior Vice President or any Vice President, any Second Vice President, the Treasurer, any Assistant Treasurer, the Corporate Secretary or any Assistant Secretary and duly attested and sealed with the Company's seal by a Secretary or Assistant Secretary; or (b) duly executed (under seal, if required) by one or more Attorneys-in-Fact and Agents pursuant to the power prescribed in his or her certificate or their certificates of authority or by one or more Company officers pursuant to a written delegation of authority; and it is

**FURTHER RESOLVED**, that the signature of each of the following officers: President, any Executive Vice President, any Senior Vice President, any Vice President, any Assistant Vice President, any Secretary, any Assistant Secretary, and the seal of the Company may be affixed by facsimile to any Power of Attorney or to any certificate relating thereto appointing Resident Vice Presidents, Resident Assistant Secretaries or Attorneys-in-Fact for purposes only of executing and attesting bonds and undertakings and other writings obligatory in the nature thereof, and any such Power of Attorney or certificate bearing such facsimile signature or facsimile seal shall be valid and binding upon the Company and any such power so executed and certified by such facsimile signature and facsimile seal shall be valid and binding on the Company in the future with respect to any bond or understanding to which it is attached.

I, **Kevin E. Hughes**, the undersigned, Assistant Secretary of each of the Companies, do hereby certify that the above and foregoing is a true and correct copy of the Power of Attorney executed by said Companies, which remains in full force and effect.

Dated this **29th** day of **July**, **2024**



  
Kevin E. Hughes, Assistant Secretary

**To verify the authenticity of this Power of Attorney, please call us at 1-800-421-3880.  
Please refer to the above-named Attorney(s)-in-Fact and the details of the bond to which this Power of Attorney is attached.**



1.3 List of Subcontractors

In compliance with the Subletting and Subcontracting Fair Practices Act Chapter 4 (commencing at Section 4100), Part 1, Division 2 of the Public Contract Code of the State of California and any amendments thereof, Bidder shall set forth below: (a) the name and the location of the place of business, (b) the California contractor license number, (c) the DIR public works contractor registration number unless exempt pursuant to Labor Code Sections 1725.5 and 1771.1, and (d) the portion of the work which will be done by each subcontractor who will perform work or labor or render service to the Bidder in or about the construction of the work or improvement to be performed under this Contract in an amount in excess of one-half of one percent (0.5%) of the Bidder's Total Bid Price. Notwithstanding the foregoing, if the work involves the construction of streets and highways, then the Bidder shall list each subcontractor who will perform work or labor or render service to the Bidder in or about the work in an amount in excess of one-half of one percent (0.5%) of the Bidder's Total Bid Price or \$10,000, whichever is greater. No additional time shall be granted to provide the below requested information.

If a Bidder fails to specify a subcontractor or if a contractor specifies more than one subcontractor for the same portion of work, then the Bidder shall be deemed to have agreed that it is fully qualified to perform that portion of work and that it shall perform that portion itself.

Work to be done by Subcontractor	Name of Subcontractor	Location of Business	CSLB Contractor License No.	DIR Registration Number	% of Work
Staking	Surveyors Group Inc.	Roseville	PLS 8278	1000049851	.5
Saw cut	Auderman	west sac	686965	100004658	3
Sidewalk utilities	Sherrandah excavating	plymouth	864912	1000033373	18
striping	CE Traffic Markings	Roseville	755317	100002783	.75

1.3 List of Subcontractors

In compliance with the Subletting and Subcontracting Fair Practices Act Chapter 4 (commencing at Section 4100), Part 1, Division 2 of the Public Contract Code of the State of California and any amendments thereof, Bidder shall set forth below: (a) the name and the location of the place of business, (b) the California contractor license number, (c) the DIR public works contractor registration number unless exempt pursuant to Labor Code Sections 1725.5 and 1771.1, and (d) the portion of the work which will be done by each subcontractor who will perform work or labor or render service to the Bidder in or about the construction of the work or improvement to be performed under this Contract in an amount in excess of one-half of one percent (0.5%) of the Bidder's Total Bid Price. Notwithstanding the foregoing, if the work involves the construction of streets and highways, then the Bidder shall list each subcontractor who will perform work or labor or render service to the Bidder in or about the work in an amount in excess of one-half of one percent (0.5%) of the Bidder's Total Bid Price or \$10,000, whichever is greater. No additional time shall be granted to provide the below requested information.

If a Bidder fails to specify a subcontractor or if a contractor specifies more than one subcontractor for the same portion of work, then the Bidder shall be deemed to have agreed that it is fully qualified to perform that portion of work and that it shall perform that portion itself.

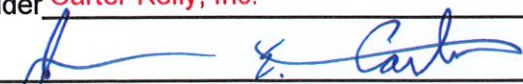
Work to be done by Subcontractor	Name of Subcontractor	Location of Business	CSLB Contractor License No.	DIR Registration Number	% of Work
concrete/ rebar	Tew concrete	Loomis	1038728	1000885114	10
Masonry	PTS Masonry	Sacramento	704533	100000391	10
Steel	Lagje Welding services	sacramento	954935		2
Metal Roof	Clark Roofing	sacramento	411137	100002427	4.5



Work to be done by Subcontractor	Name of Subcontractor	Location of Business	CSLB Contractor License No.	DIR Registration Number	% of Work
suffers/ Downspouts	Ski Air Inc	Placerville	339581	1000003700	1.25
Ceiling doors	overhead door co. sacramento		355325	1200012063	2.75
Toilet Accessories	J.D. Specialties	Stockton	798303	1000001199	.5
Grassy flooring	Creative Designs Co.	Marysville	1088578	1101042494	2.5
Plumbing	W.W.F Contractors	Rancho Cordova	418113	1000002119	3.1
Electric	Greg electric	Grass Valley	585679	1000003375	4

(Attach additional sheets if necessary)

Name of Bidder Carter-Kelly, Inc.

Signature 

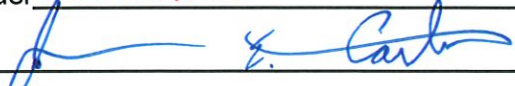
Name and Title James E. Carter / President / Carter-Kelly, Inc.

Dated August 8, 2024

Work to be done by Subcontractor	Name of Subcontractor	Location of Business	CSLB Contractor License No.	DIR Registration Number	% of Work

(Attach additional sheets if necessary)

Name of Bidder Carter-Kelly, Inc.

Signature 

Name and Title James E. Carter / President / Carter-Kelly, Inc.

Dated August 8, 2024

1.4 Bidder Information and Experience Form

**ARTICLE 1. INFORMATION ABOUT BIDDER**

(Indicate not applicable ("N/A") where appropriate.)

**NOTE:** Where Bidder is a joint venture, pages shall be duplicated and information provided for all parties to the joint venture.

- 1.0 Name of Bidder: Carter-Kelly, Inc.
- 2.0 Type, if Entity: California S Corp
- 3.0 Bidder Address: Mailing - PO Box 1477  
Shipping - 171 Middletown Road  
Placerville, CA 95667
- |                     |                     |
|---------------------|---------------------|
| Facsimile Number    | Telephone Number    |
| <u>530-621-2344</u> | <u>530-621-0950</u> |
| Email Address       |                     |
- 4.0 How many years has Bidder's organization been in business as a Contractor?  
44 Years
- 5.0 How many years has Bidder's organization been in business under its present name? 43 Years
- 5.1 Under what other or former names has Bidder's organization operated? N/A
- 6.0 If Bidder's organization is a corporation, answer the following:
- 6.1 Date of Incorporation: 7/31/1981
- 6.2 State of Incorporation: California
- 6.3 President's Name: James E. Carter
- 6.4 Vice-President's Name(s): \_\_\_\_\_
- 6.5 Secretary's Name: Maureen Carter
- 6.6 Treasurer's Name: \_\_\_\_\_



7.0 If an individual or a partnership, answer the following:

7.1 Date of Organization: N/A

7.2 Name and address of all partners (state whether general or limited partnership):

N/A  
\_\_\_\_\_  
\_\_\_\_\_

8.0 If other than a corporation or partnership, describe organization and name principals:

N/A  
\_\_\_\_\_

9.0 List other states in which Bidder's organization is legally qualified to do business.

N/A  
\_\_\_\_\_  
\_\_\_\_\_

10.0 What type of work does the Bidder normally perform with its own forces?

Concrete, Framing and Misc. Specialties  
\_\_\_\_\_  
\_\_\_\_\_

11.0 Has Bidder ever failed to complete any work awarded to it? If so, note when, where, and why:

NO  
\_\_\_\_\_  
\_\_\_\_\_

12.0 Within the last five years, has any officer or partner of Bidder's organization ever been an officer or partner of another organization when it failed to complete a contract? If so, attach a separate sheet of explanation:

NO  
\_\_\_\_\_  
\_\_\_\_\_

13.0 List Trade References:

Ski Air - Mechanical Subcontractor

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Vasko Electric - Electrical Subcontractor

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Joe Vicini Inc. - Site Work Subcontractor

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KS Plumbing - Plumbing Subcontractor

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14.0 List Bank References (Bank and Branch Address):

El Dorado Savings Bank - 4040 El Dorado Road, Placerville, CA 95667

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15.0 Name of Bonding Company and Name and Address of Agent:

Travelers Casualty and Surety Company of America

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Art Oliver / 916-852-5267 / aoliver@travelers.com

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11070 White Rock Rd., Rancho Cordova, CA 95670

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**ARTICLE 2. LIST OF CURRENT PROJECTS (BACKLOG)**

[\*\*Duplicate Page if needed for listing additional current projects.\*\*]

Project	Description of Bidder's Work	Completion Date	Cost of Bidder's Work
See Following Sheets for Carter-Kelly Bonded Project List - 2020-Current			



**ARTICLE 3. LIST OF COMPLETED PROJECTS – LAST THREE YEARS**

[\*\*Duplicate Page if needed for listing additional completed projects.\*\*]

Please include only those projects which are similar enough to demonstrate Bidder’s ability to perform the required Work.

Project	Description of Bidder’s Work	Completion Date	Cost of Bidder’s Work
See Following Sheets for Carter-Kelly Bonded Project List - 2020-Current			

Eff. Date	Obligee	Project Name	Contract Price
5/16/2024	Rescue Union School District	PLEASANT GROVE MIDDLE SCHOOL KITCHEN REMODEL AND ADDITION	\$939,050.00
3/13/2024	Rescue Union School District	RESCUE ELEMENTARY SCHOOL - GYM MODERNIZATION AND EXPANSION PROJECT	\$4,120,000.00
12/1/2023	CITY OF ROSEVILLE	CONTRACT PURCHASE AGREEMENT 3003420	\$600,000.00
7/17/2023	CITY OF ROSEVILLE	DESIGN-ASSIST TRAFFIC SIGNAL MAINTENANCE SHOP TENANT IMPROVEMENTS	\$1,340,000.00
6/27/2023	Rescue Union School District	GREEN VALLEY ELEMENTARY SCHOOL - ADMINISTRATION / KINDERGARTEN MODERNIZATION	\$2,111,595.00
5/31/2023	El Dorado County Office of Education	PINEWOOD PRE-K PORTABLE REPLACEMENT	\$569,600.00
11/18/2022	CITY OF ROSEVILLE	CONTRACT PURCHASE AGREEMENT NO. 3002643	\$350,000.00
8/16/2022	CITY OF ROSEVILLE	DESIGN-ASSIST FIRE STATION 8	\$11,704,446.00
8/10/2022	STATE OF CALIFORNIA	License Bond	\$0.00
8/10/2022	STATE OF CALIFORNIA	License Bond	\$0.00
6/21/2022	CITY OF ROSEVILLE	SOLAIRE PARKPROJECT	\$2,375,000.00
5/10/2022	CITY OF ROSEVILLE	MAIDU SOFTBALL RESTROOM RENOVATION PROJECT	\$115,700.00
4/22/2022	CITY OF ROSEVILLE	RFP 08-094 WAREHOUSE CONSTRUCTION	\$301,460.00
1/18/2022	CALAVERAS UNIFIED SCHOOL DISTRICT	WEST POINT ELEMENTARY SCHOOL HVAC & MODERNIZATION PROJECT	\$1,395,616.00
12/14/2021	CITY OF ROSEVILLE	CONTRACT PURCHASE AGREEMENT 3001738	\$325,000.00
10/15/2021	Marshall Medical Center	1000 FOWLER MOB TI	\$1,414,000.00
9/21/2021	Alpine County Office of Education	SITE IMPROVEMENTS FOR THE ALPINE EARLY LEARNING CENTER, MARKLEEVILLE, CA	\$130,800.00
7/1/2021	El Dorado Union High School District	EL DORADO UHSD DISTRICT BOARD ROOM REMODEL	\$62,000.00
6/7/2021	El Dorado Union High School District	EL DORADO HIGH SCHOOL GENERATOR PROJECT	\$76,420.00
5/2/2021	El Dorado Union High School District	EL DORADO HIGH SCHOOL AMPHITHEATER REPAIRS	\$77,168.00
3/18/2021	Alpine County Unified School District	DIAMOND VALLEY MODERNIZATION BUILDING A	\$2,386,948.00
12/15/2020	UC DAVIS HEALTH SYSTEM	MAIN HOSPITAL E2 AND E3 PULMONARY AND GI REMODEL, BUILD-OUT	\$8,345,000.00
12/15/2020	CITY OF ROSEVILLE	CONTRACT PURCHASE AGREEMENT 3001017 "GENERAL CONSTRUCTION SERVICES"	\$190,000.00
11/18/2020	Marshall Medical Center	MARSHALL MEDICAL CENTER FOOD SERVICES DEPARTMENT FIX-UP PROJECT	\$8,940,998.00
5/21/2020	The Regents of the University of California	H EAST WING BASEMENT	\$2,991,000.00

4/23/2020	Carter- Kelly Inc. Construction Management Services, Inc.	GATEWAY COMMUNITY CHARTERS	\$589,800.00
4/21/2020	The Regents of the University of California	HOSPITAL SEISMIC UPGRADE	\$12,934,121.00
4/21/2020	The Regents of the University of California	HOSPITAL SEISMIC UPGRADE INCREMENT 4	\$1,684,589.00
1/27/2020	WASHINGTON UNIFIED SCHOOL DISTRICT	FALLBROOK WESTMORE OAKS HOMECOMING PROJECT	\$18,023,890.00



**ARTICLE 4. EXPERIENCE AND TECHNICAL QUALIFICATIONS QUESTIONNAIRE**

***Personnel:***

The Bidder shall identify the key personnel to be assigned to this project in a management, construction supervision or engineering capacity.

1. List each person's job title, name and percent of time to be allocated to this project:

\_\_\_\_\_  
**Jim Carter - Executive Mgmt. / Greg Witherow - Project Mgmt.**  
\_\_\_\_\_  
**Site Superintendent TBD - all of our superintendents has extensive 15+ years experience**  
\_\_\_\_\_

2. Summarize each person's specialized education:

\_\_\_\_\_  
**Jim Carter licensed General Contractor since 1968**  
\_\_\_\_\_  
**Greg Witherow is a LEED AP and a Bachelor in Business Mgmt.**  
\_\_\_\_\_

3. List each person's years of construction experience relevant to the project:

\_\_\_\_\_  
**Jim Carter has been president of Carter-Kelly for 40+ years**  
\_\_\_\_\_  
**Greg Witherow has 27 years experience in the construction industry**  
\_\_\_\_\_

4. Summarize such experience:

\_\_\_\_\_  
**We have built everything from homes to hospitals**  
\_\_\_\_\_  
\_\_\_\_\_

Bidder agrees that personnel named in this Bid will remain on this Project until completion of all relevant Work, unless substituted by personnel of equivalent experience and qualifications approved in advance by the District.

***Changes Occurring Since Prequalification***

If any substantive changes have occurred since Bidder submitted its prequalification package for this Project, Bidder shall list them below. If none are listed, Bidder certifies that no substantive changes have occurred.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Additional Bidder's Statements:**

If the Bidder feels that there is additional information which has not been included in the questionnaire above, and which would contribute to the qualification review, it may add that information in a statement here or on an attached sheet, appropriately marked:

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**ARTICLE 5. VERIFICATION AND EXECUTION**

These Bid Forms shall be executed only by a duly authorized official of the Bidder:

I declare under penalty of perjury under the laws of the State of California that the foregoing information is true and correct:

Name of Bidder Carter-Kelly, Inc.

Signature 

Name James E. Carter

Title President / Carter-Kelly, Inc.

Date August 8, 2024

1.5 Non-Collusion Declaration


The undersigned declares:

I am the President of Carter-Kelly, Inc., the party making the foregoing Bid.

The Bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The Bid is genuine and not collusive or sham. The Bidder has not directly or indirectly induced or solicited any other Bidder to put in a false or sham bid. The Bidder has not directly or indirectly colluded, conspired, connived, or agreed with any Bidder or anyone else to put in a sham bid, or to refrain from bidding. The Bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the Bid Price of the Bidder or any other Bidder, or to fix any overhead, profit, or cost element of the Bid Price, or of that of any other Bidder. All statements contained in the Bid are true. The Bidder has not, directly or indirectly, submitted his or her Bid Price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a Bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the Bidder.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on 8/8/2024 [date], at Placerville [city], California [state].

Name of Bidder Carter-Kelly, Inc.  
Signature   
Name James E. Carter  
Title President



1.6 Iran Contracting Act Certification.  
(Public Contract Code section 2200 et seq.)

As required by California Public Contract Code Section 2204, the Contractor certifies subject to penalty for perjury that the option checked below relating to the Contractor's status in regard to the Iran Contracting Act of 2010 (Public Contract Code Section 2200 *et seq.*) is true and correct:

The Contractor is not:

(1) identified on the current list of person and entities engaged in investment activities in Iran prepared by the California Department of General Services in accordance with subdivision (b) of Public Contract Code Section 2203; or

(2) a financial instruction that extends, for 45 days or more, credit in the amount of \$20,000,000 or more to any other person or entity identified on the current list of persons and entities engaging in investment activities in Iran prepared by the California Department of General Services in accordance with subdivision (b) of Public Contract Code Section 2203, if that person or entity uses or will use the credit to provide goods or services in the energy sector in Iran.

The District has exempted the Contractor from the requirements of the Iran Contracting Act of 2010 after making a public finding that, absent the exemption, the District will be unable to obtain the goods and/or services to be provided pursuant to the Contract.

The amount of the Contract payable to the Contractor for the Project does not exceed \$1,000,000.

Signature: \_\_\_\_\_



Printed Name: \_\_\_\_\_

James E. Carter

Title: \_\_\_\_\_

President

Firm Name: \_\_\_\_\_

Carter-Kelly, Inc.

Date: \_\_\_\_\_

August 8, 2024

Note: In accordance with Public Contract Code Section 2205, false certification of this form shall be reported to the California Attorney General and may result in civil penalties equal to the greater of \$250,000 or twice the Contract amount, termination of the Contract and/or ineligibility to bid on contracts for three years.



1.7 Public Works Contractor Registration Certification

Pursuant to Labor Code sections 1725.5 and 1771.1, all contractors and subcontractors that wish to bid on, be listed in a bid proposal, or enter into a contract to perform public work must be registered with the Department of Industrial Relations. See <http://www.dir.ca.gov/Public-Works/PublicWorks.html> for additional information.

No bid will be accepted nor any contract entered into without proof of the contractor's and subcontractors' current registration with the Department of Industrial Relations to perform public work.

Bidder hereby certifies that it is aware of the registration requirements set forth in Labor Code sections 1725.5 and 1771.1 and is currently registered as a contractor with the Department of Industrial Relations.<sup>1</sup>

Name of Bidder: Carter-Kelly, Inc.

DIR Registration Number: 1000002967

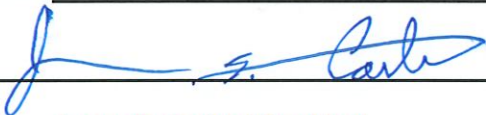
DIR Registration Expiration: 6/30/2025

Small Project Exemption:  Yes or  No

Unless Bidder is exempt pursuant to the small project exemption, Bidder further acknowledges:

1. Bidder shall maintain a current DIR registration for the duration of the project.
2. Bidder shall include the requirements of Labor Code sections 1725.5 and 1771.1 in its contract with subcontractors and ensure that all subcontractors are registered at the time of bid opening and maintain registration status for the duration of the project.
3. Failure to submit this form or comply with any of the above requirements may result in a finding that the bid is non-responsive.

Name of Bidder Carter-Kelly, Inc.

Signature 

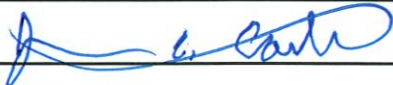
Name and Title James E. Carter / President

Dated August 8, 2024

1.8 Contractor's Certificate Regarding Workers' Compensation.

<sup>1</sup> If the Project is exempt from the contractor registration requirements pursuant to the small project exemption under Labor Code Sections 1725.5 and 1771.1, please mark "Yes" in response to "Small Project Exemption."

I am aware of the provisions of section 3700 of the Labor Code which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the work of this Contract.

Name of Bidder Carter-Kelly, Inc.  
Signature   
Name James E. Carter  
Title President  
Dated August 8, 2024